



ASX and Media Announcement

10 March 2011

Completion of Unconditional Placement to Carlyle

Qube Logistics (Qube) today announces that the unconditional placement to Carlyle Infrastructure Partners (CIP) previously announced by Qube has been completed. CIP has today been issued 36,280,204 units at an issue price of \$1.275 per unit (ex-distribution). A Cleansing Notice relating to this issue is attached to this announcement.

A unitholder meeting will be held on 6 April 2011 to vote on the conditional placement to CIP of a further 55,108,272 units at the same issue price of \$1.275 per unit (ex-distribution). Further information regarding this meeting is contained in the Notice of Meeting that is being despatched to unitholders.

This announcement has been prepared and released on behalf of Qube by Kaplan Funds Management, the manager of Qube.

Further enquiries:

Media

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Investors

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Kaplan Funds Management

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10 March 2011

**Qube Logistics
Notice under Section 1012DA(5)(e) of the Corporations Act**

This notice is given by The Trust Company (RE Services) Limited in its capacity as responsible entity for Qube Logistics (**The Trust Company**) under section 1012DA(5)(e) of the Corporations Act.

Details of the issue or offer of securities:

Class of securities	Ordinary Units
ASX Code of the securities	QUB
Date of the issue of the securities	10 March 2011
Total number of securities issued or expected to be issued	36,280,204

The Trust Company advises that:

1. The Trust Company gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above;
2. the securities identified above were issued without a Product Disclosure Statement for the securities being prepared;
3. this notice is given under section 1012DA(5)(e) of the Corporations Act;
4. as a disclosing entity, The Trust Company is subject to regular reporting and disclosure obligations;
5. as at the date of this notice, The Trust Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Qube Logistics; and
 - (b) section 674 of the Corporations Act as it applies to Qube Logistics; and
6. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours faithfully

**Alex Carrodus
Company Secretary**