

**ASX** and Media Announcement

14 July 2010

## Allotment of Ordinary Units under Rights Issue

Qube Logistics ("Qube") today announces that it has completed the allotment and issue of 46,838,618 ordinary units under the rights issue.

The despatch date for the allotment and issue is today. Normal trading in the units will commence tomorrow.

The total issued capital of Qube following the allotment is 515,273,209 ordinary units.

This announcement has been prepared and released on behalf of Qube by KFM, the manager of Qube.

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