

24 September 2012

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ASX and Media Announcement

Dividend Reinvestment Plan Issue Price

Qube Logistics Holdings Limited ("Qube") today confirms that the issue price of shares to be issued under the Dividend Reinvestment Plan ("DRP") for the final dividend for the year ended 30 June 2012 is \$1.4385.

The period for determining the price for the DRP concluded on 21 September 2012. The issue price, pursuant to the terms of the DRP, was calculated using the volume weighted average price for all of Qube's shares sold on the ASX over the 10 trading days immediately following the record date for payment of the dividend, less a 2.5% discount.

As previously advised, the record date for the dividend was 7 September 2012.

It is expected that new shares to be issued pursuant to the DRP will be issued around 17 October 2012. These shares will rank equally to all shares currently listed on the ASX.

Further Enquiries:

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