

27 March 2013

ASX Announcement

Dividend Reinvestment Plan Issue Price

Qube Holdings Limited ("Qube") today confirms that the issue price of shares to be issued under the Dividend Reinvestment Plan ("DRP") for the interim dividend for the half-year ended 31 December 2012 is \$1.6777.

The period for determining the price for the DRP concluded on 26 March 2013. The issue price, pursuant to the terms of the DRP, was calculated using the volume weighted average price for all of Qube's shares sold on the ASX over the 10 trading days immediately following the record date for payment of the dividend, less a 2.5% discount.

As previously advised, the record date for the dividend was 12 March 2013.

It is expected that new shares to be issued pursuant to the DRP will be issued around 11 April 2013. These shares will rank equally to all shares currently listed on the ASX.

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