

23 September 2013

QUBE HOLDINGS LIMITED ABN 141 497 230 53

Level 22, 44 Market Street Sydney NSW 2000

> T: +61 2 9080 1900 F: +61 2 9080 1999

> > qube.com.au

ASX Announcement

Dividend Reinvestment Plan Issue Price

Qube Holdings Limited ("Qube") today confirms that the issue price of shares to be issued under the Dividend Reinvestment Plan ("DRP") for the final dividend for the year ended 30 June 2013 is \$1.9208.

The period for determining the price for the DRP concluded on 20 September 2013. The issue price, pursuant to the terms of the DRP, was calculated using the volume weighted average price for all of Qube's shares sold on the ASX over the 10 trading days immediately following the record date for payment of the dividend, less a 2.5% discount.

As previously advised, the record date for the dividend was 6 September 2013.

It is expected that new shares to be issued pursuant to the DRP will be issued around 4 October 2013. These shares will rank equally to all shares currently listed on the ASX.

William Hara

General Counsel and Company Secretary +61 2 9080 1913