



23 June 2017

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ASX Announcement

Qube Successfully Completes Retail Entitlement Offer

Qube Holdings Limited (“Qube”) (ASX:QUB) is pleased to announce the successful completion of the retail component of its 1 for 15 accelerated non-renounceable pro-rata entitlement offer of new Qube shares (“New Shares”) announced on Wednesday, 31 May 2017 (“Entitlement Offer”).

The retail component of the Entitlement Offer (“Retail Entitlement Offer”) closed at 5.00pm on Wednesday, 21 June 2017 raising approximately \$110 million at \$2.35 per share. Together with the institutional component of the Entitlement Offer and the institutional placement, the total amount raised is approximately \$350 million.

The Entitlement Offer was strongly supported by retail shareholders, with the take up rate for entitlements by eligible retail shareholders at approximately 79.33%. The overall retail take up rate including additional New Shares applied for in excess of entitlements was approximately 122.44%.

Due to the level of demand for additional New Shares, eligible retail shareholders who applied for additional New Shares were scaled back on a pro rata basis. Following the scale back, each such eligible retail shareholder received approximately 47.95% of additional New Shares for which they applied (beyond their entitlement).

New shares issued under the Retail Entitlement Offer will rank equally with existing shares. The new shares issued under the Retail Entitlement Offer are expected to be allotted on Thursday, 29 June 2017 and to commence trading on the ASX on Friday, 30 June 2017.

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Important Information

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This announcement nor any other documents relating to the offer of New Shares may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or solicitation of an offer to buy, any securities in the United States. The New Shares to be offered or sold in the Entitlement Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or under the securities law of any state or other jurisdiction of the United States. The New Shares may not be offered or sold, directly or indirectly, in the United States, unless they have been registered under the U.S. Securities Act, or are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.