

For release to the market

**Notice under section 708A(5)(e)
of the Corporations Act 2001 (Cth)**

**Issuer: Qube Holdings Limited
ACN 149 723 053**

QUBE HOLDINGS LIMITED
ABN 141 497 230 53

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Sydney
NSW 2000

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qube.com.au

Details of the issue or offer of securities:

Class of securities	Ordinary
ASX Code of the securities	QUB
Date of the issue of the securities	3 April 2014
Total number of securities issued or expected to be issued	94,339,623

Notice:

1. Qube Holdings Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001* (Cth).
3. Qube Holdings Limited will issue the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, Qube Holdings Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:



William Hara
General Counsel and Company Secretary

Date of notice: 3 April 2014