



ASX and Media Announcement

4 January 2012

Completion of Issue for POTA acquisition

Qube Logistics Holdings Limited (**Qube**) today confirmed that it has completed the issue of 15,848,214 fully paid ordinary shares in connection with the acquisition of the minority interest in POTA Holdings Pty Limited from management shareholders as announced on 12 December 2011.

A cleansing notice in respect of this issue is attached.

Further enquiries:

Paul Lewis

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For release to the market

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

**Issuer: Qube Logistics Holdings Limited
ACN 149 723 053**

Details of the issue or offer of securities:

Class of securities	Ordinary
ASX Code of the securities	QUB
Date of the issue or expected issue of the securities	4 January 2012
Total number of securities issued or expected to be issued	15,848,214

Notice:

1. Qube Logistic Holdings Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001 (Cth)*.
3. Qube Logistics Holdings Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
4. As a Disclosing Entity (as defined in the Corporations Act), Qube Logistics Holdings Limited is subject to regular reporting and disclosure obligations.
5. As at the date of this notice, Qube Logistics Holdings Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001 (Cth)*.
6. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001 (Cth)*) as at the date of this notice.

Signed for and on behalf of the Issuer:



Paul Lewis
Company Secretary

Qube Logistics Holdings Limited

Date of notice: 4 January 2012