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By fax | 7 pages (including this page)

To ASX Company Announcements
Fax 1300 135 638

Company: Qube Logistics Holdings Limited (QUBDA)
Subject: Form 603 and 605

Please find attached:

- 1 Form 603 Notice of initial substantial holder and Form 605 Notice of ceasing to be a substantial holder on behalf of Wilh. Wilhelmsen Holding Invest AS; and
- 2 Form 603 Notice of initial substantial holder on behalf of Wilh. Wilhelmsen Holding Invest Malta Limited.

Yours faithfully

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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Qube Logistics Holdings Limited (Company)

ACN/ARSN 149 723 053

1. Details of substantial holder (1)

Name Wilh. Wilhelmsen Holding Invest AS (WWHI)

ACN/ARSN (if applicable) (Reg. No 896 616 892)

The holder became a substantial holder on 01/09/11

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	88,000,000	88,000,000	10.97%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WWHI	Pursuant to section 608(1)(a) of the Corporations Act 2001 (Cth)	88,000,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
WWHI	WWHI	Not applicable	88,000,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WWHI	1 September 2011		Issued as consideration for the transfer of shares owned by Wilh. Wilhelmsen Holding ASA in certain unlisted entities in which the Company already holds an interest	88,000,000 Ordinary Shares

