



10 May 2012

QUBE LOGISTICS HOLDINGS LIMITED
ABN 141 497 230 53

Level 22, 44 Market Street
Sydney
NSW 2000

T: +61 2 9080 1900
F: +61 2 9080 1999

ASX and Media Announcement

qube.com.au

Qube secures funding for continued growth

Qube Logistics Holdings Limited (“Qube”) today announced that it has executed documentation in relation to new debt facilities that will provide Qube with significant funding capacity for future growth.

The key components of the new arrangements are:

- \$550 million syndicated facility jointly underwritten by National Australia Bank and Commonwealth Bank of Australia.
- Term of 4 years.
- New facility will be used to refinance approximately \$210 million of existing drawn debt within Qube and its operating divisions and fund future growth opportunities including the recently announced Moorebank acquisition from Stockland.

The facility is subject to long form documentation and satisfaction of a small number of conditions consistent with a facility of this nature.

Further enquiries:

Media
Paul White 0417 224 920

Investors
Paul Lewis
Company Secretary / Chief Financial Officer
+612 9080 1903