



ASX and Media Announcement

16 December 2011

Completion of Placement

Qube Logistics Holdings Limited (**Qube**) today confirmed that it has completed the issue of 63,909,774 fully paid ordinary shares to investors to raise \$85 million (before costs) announced on 12 December 2011.

A cleansing notice in respect of this issue is attached.

Business Update

Qube's subsidiary POAGS Pty Limited (**POAGS**) has recently been subject to industrial action undertaken at some of its facilities. POAGS has recently announced that it is commencing a formal process with the Maritime Union of Australia and Fair Work Australia to try and reach a mutually acceptable commercial outcome.

Qube is presently trading in-line with expectations. Subject to there being no material deterioration in economic conditions or the industrial relations climate, Qube expects full year revenue and earnings from its operating divisions to be above the prior year's results, albeit at a lower growth rate than that achieved in the prior year.

Further enquiries:

Media

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Investors

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For release to the market

**Notice under section 708A(5)(e)
of the Corporations Act 2001 (Cth)**

**Issuer: Qube Logistics Holdings Limited
ACN 149 723 053**

Details of the issue or offer of securities:

| | |
|--|------------------|
| Class of securities | Ordinary |
| ASX Code of the securities | QUB |
| Date of the issue or expected issue of the securities | 16 December 2011 |
| Total number of securities issued or expected to be issued | 63,909,774 |

Notice:

1. Qube Logistic Holdings Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e) of Section 708A of the *Corporations Act 2001 (Cth)*.
3. Qube Logistics Holdings Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)*.
4. As a Disclosing Entity (as defined in the Corporations Act), Qube Logistics Holdings Limited is subject to regular reporting and disclosure obligations.
5. As at the date of this notice, Qube Logistics Holdings Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001 (Cth)* as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001 (Cth)*.
6. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001 (Cth)*) as at the date of this notice.

Signed for and on behalf of the Issuer:

Paul Lewis

Company Secretary

Qube Logistics Holdings Limited

Date of notice: 16 December 2011