

# TAVERNERS GROUP

Level 31  
367 Collins Street  
Melbourne, 3000,  
Victoria, Australia

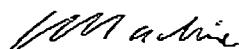
## FACSIMILE

Telephone: (03) 9614 4399  
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**Date:** 18 July 2011  
**Fax No:** 1300 135 638  
**CC:** (02) 8917 0355  
**To:** ASX Company Announcements  
**Company:** Qube Logistics (QUB)  
**From:** Taverners Group  
**Pages:** 3 (including this page)  
**Subject:** Form 604

Please find following Form 604 Notice of change of interests of substantial holder.

Yours Sincerely,



Lucy Mackie  
Financial Accountant

The information contained in this facsimile is intended for the named recipient only. It may contain privileged and confidential information and if you are not an intended recipient, you must not copy, distribute or take any action in reliance on it. If you have received this facsimile in error, please notify us immediately by telephone on (03) 9614 4399 and return the original to the sender by mail. We will reimburse you for the postage. Thank you

**Form 604**  
 Corporations Act 2001  
 Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Qube Logistics  
 ACN/ARSN ARSN 122 556 441 (ASX:QUB)

**1. Details of substantial holder (1)**

Name Taverners No. 10 Pty Ltd (Taverners No. 10)  
 ACN/ARSN (if applicable) ACN 097 860 154

There was a change in the interests of the substantial holder on 15/7/2011  
 The previous notice was given to the company on 12/4/2011  
 The previous notice was dated 12/4/2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Units	86,984,043	14.24%	78,984,043	12.93%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08/07/11	Taverners No. 10 and its associates	Special crossing Off market sale	\$1.5434 per share Total \$6,173,600	4,000,000	4,000,000
15/07/11	Taverners No. 10 and its associates	Special crossing Off market sale	\$1.5144 per share Total \$6,057,600	4,000,000	4,000,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Taverners No. 10	Taverners No. 10	Taverners No. 10	Registered unit holder and associate of Taverners No. 4 under s12(2)(a).	78,983,918 Units	78,984,043
Taverners No. 4 Pty Ltd	Taverners No. 4 Pty Ltd	Taverners No. 4 Pty Ltd	Registered unit holder and associate of Taverners No. 10	125 Units	78,984,043

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

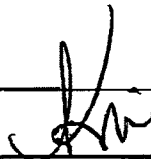
Name	Address
Taverners No. 10 and Taverners No. 4	Kin Ho c/- Taverners Group, Level 31, 367 Collins Street, Melbourne, Vic 3000

**Signature**

print name Kin Ho

capacity Director/Secretary

sign here



date 18 '7 '11

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.