



ASX Circular

Date: 19 August 2011

Key topics

1. Qube Logistics – Corporatisation & Internalisation
2. Qube Logistics Holdings Limited
3. Admission
4. Official quotation commences on a deferred settlement basis at approximately 10:06:45 am A.E.D.T. on Tuesday, 23 August 2011 – ASX Code: QUBDA
5. Timetable

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ACH Participants
 Market Participants

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QUBE LOGISTICS – CORPORATISATION AND INTERNALISATION

QUBE LOGISTICS HOLDINGS LIMITED – ADMISSION AND QUOTATION

On 8 February 2011, Qube Logistics (the “Fund”) announced a series of initiatives. These initiatives included a proposal to internalise management of the Fund (the “Internalisation”) and a proposal to simplify the structure of the Fund by converting it from a managed investment scheme to a single holding company, Qube Logistics Holdings Limited (the “Company”) (the “Corporatisation”).

On 18 August 2011, Fund security holders approved, amongst other things, the Internalisation and Corporatisation.

Under the Corporatisation, Fund unitholders will receive 1 ordinary fully paid share in the Company for every 1 unit held in the Fund held on the Record Date.

On 19 August 2011, the Fund confirmed that all the conditions of the Corporatisation had been satisfied.

It is anticipated that the Company will be admitted to the official list of ASX Limited on Monday, 22 August 2011.

Official quotation of the Company’s shares is expected to commence during the Group 4 Opening Phase at approximately 10:06:45 am A.E.D.T. on Tuesday, 23 August 2011 on a deferred settlement basis under ASX Code QUBDA.

<u>Quoted Securities:</u>	610,839,329 fully paid ordinary shares
<u>ASX Code:</u>	QUBDA (deferred settlement trading) QUB (on commencement of normal trading)
<u>Time:</u>	10:06:45 am +/- 15 seconds A.E.D.T.
<u>Date:</u>	Tuesday, 23 August 2011
<u>ASX Trade Abbreviation:</u>	QUBE (remains unchanged)
<u>ISIN:</u>	AU0000QUBDA7 (deferred settlement trading) AU000000QUB5 (on commencement of normal trading)
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	TBA

Registered Office:

Level 22
44 Market Street
Sydney NSW 2000

Corporate Office:

As Above

Phone: (02) 8917 0300
Fax: (02) 8917 0355
Web address: www.qubelogistics.com.au

Company Secretary:

Paul Lewis

Share Registry:

Computershare Investor Services Pty Ltd
Level 3, 60 Carrington Street
Sydney NSW 2000

Phone: (02) 8234 5000
Fax: (0)2 8235 8150

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:

Victoria

ASX restricted securities:

None

Dividend Policy:

Please see section 7.9 on page 66 of the Company's prospectus dated 12 July 2011.

Activities:

The group operates in three divisions covering Automotive, Bulk and General Stevedoring, Landside Logistics and Strategic Development Assets which businesses provide a broad range of logistics services nationally, focused on the movement of imported and exported products.

Securities not quoted:

None

The following timetable is to apply to the Corporatisation of the Fund and admission of the Company.

Date	Event
Thursday, 18 August 2011	Unitholders approve at a general meeting, amongst other things, the Internalisation and the Corporatisation
Friday, 19 August 2011	Conditions Date - the last date for conditions to the Corporatisation to be satisfied
Monday, 22 August 2011	The Company is admitted to the Official List of ASX Last day of trading in Fund units (ASX Code: QUB) Funds units will be suspended from quotation at the close of trading
Tuesday, 23 August 2011	Company's ordinary shares commence trading on a deferred settlement basis (ASX Code: QUBDA)
Monday, 29 August 2011	Record date for the Corporatisation
Tuesday, 30 August 2011	Implementation of the Corporatisation
Wednesday, 31 August 2011	Implementation of the Internalisation
Monday, 5 September 2011	Despatch of holding statements for Company's ordinary shares Last day of deferred settlement trading in ordinary shares of the Company (ASX Code: QUBDA)
Tuesday, 6 September 2011	Company's ordinary shares commence trading on a normal T+3 basis (ASX Code: QUB)
Friday, 9 September 2011	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis.

Further information

For further details, please refer to the Fund's ASX announcements and unitholder booklet and prospectus lodged with ASX on 12 July 2011.