

5 October 2016

The QUBE logo consists of the word "QUBE" in a bold, yellow, sans-serif font. The letter "Q" is stylized with a small square at its top-left corner. The logo is set against a dark grey rectangular background.

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## ASX Announcement / Media Release

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### QUBE SUBORDINATED NOTES DEFERRED SETTLEMENT TRADING

Qube Holdings Limited (ASX:QUB) announced today that the offer of Qube Subordinated Notes ("Notes") ("Offer") has closed, with Qube successfully raising \$305 million.

Qube has been informed that the Notes will commence trading on a deferred settlement basis on the Australian Securities Exchange ("ASX") from market open on 6 October 2016 under the code "QUBHA" (rather than 12.00pm as previously advised). Trading is expected to commence on a normal settlement basis on 10 October 2016.

#### Further information

Qube Notes Offer Information Line on 1300 850 505 (Australia) or +61 3 9415 4000 (international) Monday to Friday – 8:30am to 5:00pm (Sydney time).

#### Enquiries

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#### COPIES OF RELEASES

Copies of previous media and ASX announcements issued by Qube are available at Qube's website at [www.qube.com.au](http://www.qube.com.au).

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