



**ASX and Media Announcement**

**14 September 2010**

**Distribution Reinvestment Plan**

Qube Logistics (“Qube”) today confirms that the issue price of units to be issued under the Distribution Reinvestment Plan (“DRP”) for the distribution for the six months to 30 June 2010 is \$0.8114.

The period for determining the price for the DRP concluded on the 13 September 2010. The issue price, pursuant to the terms of the DRP, was calculated using the average of the daily volume weighted average price for all of Qube’s units sold on the ASX over the 10 trading days immediately following the record date for payment of the distribution, less a 2.5% discount.

As previously advised, the record date for the distribution was 30 August 2010.

It is expected that new units to be issued pursuant to the DRP will be issued around the 30 September 2010. These units will rank equally to all units currently listed on the Australian Stock Exchange.

This announcement has been prepared and released on behalf of Qube by Kaplan Funds Management, the manager of Qube.

Further Enquiries:

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