



ASX and Media Announcement

24 October 2011

Dividend Reinvestment Plan Issue Price

Qube Logistics Holdings Limited (“Qube”) today confirms that the Dividend Reinvestment Plan (“DRP”) share issue price for the final dividend for the 2011 financial year is \$1.2834.

The period for determining the price for the DRP concluded on 21 October 2011. The issue price, pursuant to the terms of the DRP, was calculated using the volume weighted average price for all of Qube’s shares sold on the ASX over the 10 trading days immediately following the record date for payment of the distribution, less a 2.5% discount.

As previously advised, the record date for the dividend was 7 October 2011.

It is expected that new shares to be issued pursuant to the DRP will be issued around 31 October 2011. These shares will rank equally to existing Qube shares currently listed on the ASX.

Further Enquiries:

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