



**ASX and Media Announcement**

26 March 2012

## **Dividend Reinvestment Plan Issue Price**

Qube Logistics Holdings Limited (“Qube”) today confirms that the issue price of shares to be issued under the Dividend Reinvestment Plan (“DRP”) for the interim dividend for the six months to 31 December 2011 is \$1.6799.

The period for determining the price for the DRP concluded on 23 March 2012. The issue price, pursuant to the terms of the DRP, was calculated using the volume weighted average price for all of Qube’s shares sold on the ASX over the 10 trading days immediately following the record date for payment of the distribution, less a 2.5% discount.

As previously advised, the record date for the dividend was 9 March 2012.

It is expected that new shares to be issued pursuant to the DRP will be issued around 4 April 2012. These shares will rank equally to all shares currently listed on the Australian Securities Exchange.

Further Enquiries:

Paul Lewis  
Chief Financial Officer / Company Secretary  
+61 2 9080 1903