

21 October 2020

QUBE HOLDINGS LIMITED  
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## ASX Announcement

### Underwritten Dividend Reinvestment Plan Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Qube Holdings Limited (ABN 14 149 723 053) ("Qube") (ASX: QUB) has today issued 13,310,531 fully paid ordinary shares in Qube (***Underwritten Shares***) to Credit Suisse (Australia) Limited at an issue price of \$2.5655 per share. The Underwritten Shares were issued in connection with the payment of the final dividend for the period ended 30 June 2020 and in accordance with Qube's dividend reinvestment plan and associated underwriting arrangements, details of which were announced to the market on 25 August 2020.

Qube confirms that:

- (a) the Underwritten Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the ***Corporations Act***);
- (b) this notice is given by Qube under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Qube has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Qube; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by:

**Adam Jacobs**  
Company Secretary, Qube Holdings Limited

#### Media

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