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5 September 2011

By fax | 7 pages (including this page)

To ASX Company Announcements
Fax 1300 135 638

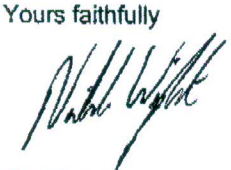
Company: Qube Logistics Holdings Limited (QUBDA)
Subject: Form 603 and 605

Please find attached:

1 Form 603 Notice of initial substantial holder and Form 605 Notice of ceasing to be a substantial holder on behalf of Wilh. Wilhelmsen Holding Invest AS; and

2 Form 603 Notice of initial substantial holder on behalf of Wilh. Wilhelmsen Holding Invest Malta Limited.

Yours faithfully



Nic Wright
Lawyer
T +61 2 9263 4157
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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Qube Logistics Holdings Limited (Company)

ACN/ARSN: 149 723 053

1. Details of substantial holder (1)

Name: Wilh. Wilhelmsen Holding Invest AS (WWHI)

ACN/ARSN (if applicable): (Reg. No 896 616 692)

The holder became a substantial holder on 01/09/11

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	88,000,000	88,000,000	10.97%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WWHI	Pursuant to section 608(1)(a) of the *Corporations Act 2001 (Cth)*	88,000,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
WWHI	WWHI	Not applicable	88,000,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WWHI	1 September 2011	Issued as consideration for the transfer of shares owned by Wilh. Wilhelmsen Holding ASA in certain unlisted entities in which the Company already holds an interest		88,000,000 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tallyman AS	Holding Company
Wilh. Wilhelmsen Holding ASA	Holding Company
Wilh. Wilhelmsen Holding Invest Malta Limited	Subsidiary

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wilh. Wilhelmsen Holding Invest AS	Strandveien 20, No-1366 Lysaker Norway
Tallyman AS	Strandveien 20, No-1366 Lysaker Norway
Wilh. Wilhelmsen Holding ASA	Strandveien 20, No-1366 Lysaker Norway
Wilh. Wilhelmsen Holding Invest Malta Limited	Wilhelmsen House, Sannat Lane, Marsa MRS 1310, Malta

Signature

print name NILS P. DYVIK capacity Authorised Representative

sign here [signature] date 01/09/11

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."

(9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme: Qube Logistics Holdings Limited

ACN/ARSN: 149 723 053

1. Details of substantial holder (1)

Name: Wilh. Wilhelmsen Holding Invest AS

ACN/ARSN (if applicable): (Reg. No 896 616 692)

The holder ceased to be a substantial holder on: 01/09/11

The previous notice was given to the company on: 02/09/11

The previous notice was dated: 02/09/11

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
01/09/11	Wilh. Wilhelmsen Holding Invest AS	Off market sale	A$122,466,667	88,000,000 Ordinary Shares	10.97%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tallyman AS	Holding Company
Wilh. Wilhelmsen Holding ASA	Holding Company
Wilh. Wilhelmsen Holding Invest Malta Limited	Subsidiary

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wilh. Wilhelmsen Holding Invest AS	Strandveien 20, No-1366 Lysaker Norway
Tallyman AS	Strandveien 20, No-1366 Lysaker Norway
Wilh. Wilhelmsen Holding ASA	Strandveien 20, No-1366 Lysaker Norway
Wilh. Wilhelmsen Holding Invest Malta Limited	Wilhelmsen House, Sannat Lane, Marsa MRS 1310, Malta

Signature

print name: NILS P. DYVIK capacity: Authorised Representative

sign here: N.P. Dyvik date: 01/09/11

For personal use only

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

For personal use only

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Qube Logistics Holdings Limited (Company)

ACN/ARSN: 149 723 053

1. Details of substantial holder (1)

Name: Wilh. Wilhelmsen Holding Invest Malta Limited (WWHI Malta)

ACN/ARSN (if applicable): (Reg. No C53656)

The holder became a substantial holder on 01/09/11

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	88,000,000	88,000,000	10.97%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
WWHI Malta	Pursuant to section 608(1)(a) of the *Corporations Act 2001 (Cth)*	88,000,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
WWHI Malta	WWHI Malta	Not applicable	88,000,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WWHI Malta	1 September 2011	A$122,466,667		88,000,000 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tallyman AS	Holding Company
Wilh. Wilhelmsen Holding ASA	Holding Company
Wilh. Wilhelmsen Holding Invest AS	Holding Company

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wilh. Wilhelmsen Holding Invest Malta Limited	Wilhelmsen House, Sannat Lane, Marsa MRS 1310, Malta
Tallyman AS	Strandveien 20, No-1366 Lysaker Norway
Wilh. Wilhelmsen Holding ASA	Strandveien 20, No-1366 Lysaker Norway
Wilh. Wilhelmsen Holding Invest AS	Strandveien 20, No-1366 Lysaker Norway

Signature

print name NILS P. DYVIK capacity Authorised Representative

sign here [signature] date 01/09/11

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."

(9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.