

# Notification of interest payment & interest rate change

Announcement Summary

Entity name QUBE HOLDINGS LIMITED

Security on which the Interest Payment will be paid QUBHA - HYBRID 3-BBSW+3.90% 05-10-23 SUB CUM

Announcement Type New announcement

**Date of this announcement** Thursday July 5, 2018

Interest Payment Amount AUD 1.5022

**Ex Date** Wednesday September 26, 2018

Record Date Thursday September 27, 2018

Payment Date Friday October 5, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

# 1.1 Name of +Entity QUBE HOLDINGS LIMITED

# **1.2 Registered Number Type** ACN

**Registration Number** 

149723053

1.3 ASX issuer code QUB

**1.4 The announcement is** New announcement

**1.5 Date of this announcement** Thursday July 5, 2018

**1.6 ASX +Security Code for Interest Payment** QUBHA

## ASX +Security Description HYBRID 3-BBSW+3.90% 05-10-23 SUB CUM

#### Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 7(2), 7 calendar day 2A.1 Payment date 2A.2 +Record Date Friday October 5, 2018 Thursday September 27, 2018 2A.3 Ex-Date 2A.4 First day of payment period Wednesday September 26, 2018 Thursday July 5, 2018 2A.5 Last day of payment period 2A.6 Number of days in the payment period Thursday October 4, 2018 92 2A.8 Interest rate pro-rated for the number of 2A.7 Interest rate expressed as a per annum rate days in the payment period 5.960000 % 1.502200 %

2A.9 Currency in which the interest payment is made ("primary currency") AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.50220000

2A.10(i) Comment on how the interest payment amount per security is calculated

The interest payment amount per security is calculated as the total interest rate pro-rated for the number of days in the payment period multiplied by the Face Value of the Security as referred to in clause 3.3 of the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with ASX and dated 7 September 2016.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

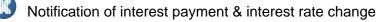
No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash? No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market? No



#### 2A.15 Is there a principal amount payment component payable? No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

#### 3.1 Date interest rate is set

Thursday July 5, 2018

#### 3.2 Comments on how the date that interest rate is set is determined

Interest will be paid on each Interest Payment Date, as defined in the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with ASX and dated 7 September 2016.

#### 3.3 Interest base rate

2.0600 %

#### 3.4 Comments on how interest base rate is set

The interest base rate is the Bank Bill Rate (as defined in the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with ASX and dated 7 September 2016) that is applicable on 5 July 2018, being the first day of the relevant Interest Period.

#### 3.5 Interest margin

3.9000 %

#### 3.6 Comments on how interest margin is set

The interest margin was determined under the Bookbuild, as referred to in the replacement Prospectus lodged with ASX and dated 7 September 2016.

#### 3.7 Any other rate/multiplier used in calculating interest rate

%

## 3.8 Comments on how other rate used in calculating interest rate is set

## 3.9 Total interest rate expressed as a per annum rate

5.9600 %

## 3.10 Comment on how the total interest rate expressed as a per annum rate is set

The total interest rate is the Bank Bill Rate on 5 July 2018 (being the first day of the relevant Interest Period) plus the Margin, calculated in accordance with the Terms of Issue of Qube Subordinated Notes contained in the replacement Prospectus lodged with the ASX and dated 7 September 2016.

# Part 4 - Further information

#### 4.1 Please provide any further information applicable to this payment

For further information, please refer to the replacement Qube Subordinated Notes Prospectus lodged with the ASX and dated 7 September 2016 and available on Qube's website.

# 4.2 URL link to a copy of the prospectus/PDS or further information about the +security <a href="http://www.gube.com.au/investor/asx-media-announcements/">http://www.gube.com.au/investor/asx-media-announcements/</a>

4.3 Additional information for inclusion in the Announcement Summary